

Environment
(ECD, MONREC)

Dec 2015 Environmental Quality Standards & Emissions Guidelines; further JICA support on environmental protection, water quality etc)

2015 EIA Procedure (update? ADB)
Model Environmental Compliance Certificate (ADB)

Draft EIA Guidelines: General (ADB); **Mining** (ADB/WWF); Public Participation (VLS)

Lack of system for collecting fees for EIA expert review - currently ad hoc

Lack of public/online database to track EIA submission and access documents

IFC capacity-building support for EIA consultants

Ratification of Minamata convention; action plan on mercury reduction (UNEP)

Mining
(DGSE and DoM, MGE, MONREC)

Drafting of Minerals Policy (DoM DDG Kyaw Thet, exDG Win Htein)

Amended Mining Law (2015) and Amended Mining Rules (DoM)

BGR (Germany) copy. building of DoM mine inspectors. 5 mine safety guides and 7 checklists; env training (water, waste, air)

Environmental Management Plans commissioned from existing mines - review process prior to (re)-licencing

Multistakeholder consultation on Gems Policy (MGE, US via Nathan Inc)

Revised Gemstone Law currently in Parliament (MGE)

Revised Gems Rules to follow? (MGE)

Hpakan model EMPs CoffeyValentis, with Myanmar Gems Enterprise and ECD

Extractives transparency and accountability
(MoPF)

EITI (oil and gas, mining)
Myanmar EITI NC Secretariat

2014/5 and 2015/6 EITI reports due March 2018 (World Bank)

Beneficial ownership (needs to be in place 1.1.20 according to EITI Standard (Adam Smith International)

Minerals + Gemstones Cadstre system Phase 1 diagnostic, Phase 2 build cadastre (EITI Multipartnership fund UK and Australia)

Government and development partner activities related to sustainable mining (bold dark outline means activities without development partner support; red is major gaps)

Company Law implementation (DICA and ADB)

Draft regulations and online companies register incl treatment of beneficial ownership/PEP? (ADB)

Investment Regulation (DICA)

Myanmar Investment Law and Rules implementation including investor grievance (IFC, SCM Legal, GIZ)

Transparency provisions e.g. MIC proposal summary and annual report

Improved consultation including of S/R government, new DICA offices in regions

Other mining reform related initiatives/research includes:

- MCRB**: Mining Sector-Wide Impact Assessment (SWIA); secretariat to Voluntary Principles on Security and Human Rights Myanmar working group; forthcoming Biodiversity and Human Rights Briefing Paper, including mining supplement)
- NRGI**: federalism/natural resources, SOEs, licensing, www.openjadedata.org, contract transparency
- Spectrum**: benefit sharing and wealth models, local content; artisanal mining/mercury research
- Joint Peace Fund** study on 'interim arrangements' under National Ceasefire; **Asia Foundation** report on contested areas);
- International Investors and Mineral Developers Association (IIMDA)** – international mining companies - regulatory reform
- UNDP-UNEP (PEI)** research on gold and limestone in Mandalay
- NUS** (research on gold mining Sagaing)